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Maycrest Capital Is Teaming Up With Interactive Brokers After Attractive Returns

Following a 24 percent return in 2017 and an annualized return of 11 percent over 11 years, Maycrest Capital will offer its strategy to investors through the managed account platform of Interactive Brokers.

WEST PALM BEACH, Fla. - Jan. 23, 2018 - PRLog -- With a 24 percent return, Maycrest Capital's Balanced Fund Strategy (the "Strategy") did not disappoint in 2017. The year 2017 completes the 11th year the firm has used its Strategy to invest in the equity market. Since 2007, the Strategy has achieved an 11 percent return after fees, compounded annually. The return compares favorably to the returns achieved by the hedge fund industry, which has received much negative press coverage for their lackluster performance, most recently in connection with Warren Buffett's infamous "Buffett Bet."



Maycrest Capital Is Teaming Up With IB

Maycrest Capital's Strategy also beat the S&P 500 Index over the 11-year time frame. Investing in the S&P 500 Index through an exchange traded fund or mutual fund would have returned about eight percent annually over the same 11-year time frame, assuming an investor would have reinvested the dividends. "The Strategy's design to actively manage risk has worked well in different market environments" said Richard Davis, Chief Executive Officer of the firm. "During the financial crisis, we avoided some of the drawdowns of the bear market, and our returns have been propelled by a strong stock market since."

Maycrest Capital will make its Strategy available through the managed account platform of Interactive Brokers starting in 2018.

"Managed accounts offer some definite benefits to investors" Davis said. "Under a managed account structure, the asset manager has the authority to make investment decisions in the customer's accounts, but the manager does not have the authority to withdraw funds from these accounts without approval from the customer. Transparency is another key advantage of managed accounts. Under a managed account structure, an investor can see the positions and transactions in the account; when investing in a hedge fund an investor has to wait to get the account statements from the hedge fund."

About Maycrest Capital

Maycrest Capital is an asset management firm founded in 2002. The firm's focus is to manage assets using the Maycrest Balanced Fund Strategy. The Strategy is designed to produce alpha over a business cycle by holding long equity positions in bull markets, when the economy is expanding, and to reduce exposure to the equity market in unfavorable economic conditions. Visit <http://www.maycrestcapital.com/strategy.html> for more information.

Maycrest Capital is an investment adviser registered with the Florida Office of Financial Regulation. The firm may only conduct business in states where it is properly registered to do so. Past performance of the Maycrest Balanced Fund Strategy is not indicative of future results. An investment in the Maycrest Balanced Fund Strategy is not appropriate or suitable for all investors and involves the risk of loss. Investors should expect unprofitable periods.

Contact

Maria Davis
 Maycrest Capital
***@maycrestcapital.com

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